

# AMS PUBLIC TRANSPORT HOLDINGS LIMITED SHAREHOLDERS COMMUNICATION POLICY

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## AMS PUBLIC TRANSPORT HOLDINGS LIMITED 進智公共交通控股有限公司

*(A company incorporated in the Cayman Islands with limited liability)*

### SHAREHOLDERS COMMUNICATION POLICY

## 1 Introduction

AMS Public Transport Holdings Limited (the "Company", together with its subsidiaries referred as the "Group") sets up this Shareholders Communication Policy (the "Policy") in order to enable the Company to provide its shareholders and potential shareholders equal and timely information of the Company (including financial results, important developments, strategic goals and plans, corporate governance and risk profile etc.) at any time effectively and to avoid selective disclosure. It also enables the shareholders to exercise their rights and assess the performance of the Group in a well informed and fair manner.

## 2 Ways of communication with shareholders

### 2.1 Corporate communications

Corporate communications means those documents, including (but not limited to) the directors' reports, annual accounts together with auditors' reports, interim reports, notices of meetings, circulars and proxy forms etc., which have been issued to the shareholders by the Company. The corporate communications to shareholders are written in plain English and Chinese to facilitate shareholders' understanding.

### 2.2 The Company's website

- (i) A dedicated "Investor" section is available on the Company's website ([www.amspt.com](http://www.amspt.com)). The information that the Company sent to The Stock Exchange of Hong Kong Limited for publishing (including all corporate communications) shall then be posted on the Company's website.
- (ii) The press release and publications issued by the Group shall be posted on our website.
- (iii) The Company's website also contains the Company's memorandum and articles, the management structure, the membership and the terms of reference of the Company's Board of Directors (the "Board") and Board committees, to facilitate shareholders'

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understanding on the operations of the Group.

### 2.3 General meetings

- (i) The Company encourages shareholders to attend the general meetings (in person or by appointing representative) and to vote at the meetings.
- (ii) The members of the Board, particularly the chairmen of the Board committees or their representatives, chief executive officer and the external auditor shall attend the annual general meetings to answer shareholders' questions.
- (iii) To encourage all shareholders to actively participate in the general meetings, the chairman of the meeting should give shareholders reasonable opportunities to put questions to the auditors regarding the audit and the auditors' report.
- (iv) In respect of each independent matter proposed to the general meetings, such as the nomination of directors and the approval of annual report and accounts, the chairman of the meeting should propose the resolutions separately.
- (v) The Company monitors and regularly reviews the procedures of the general meetings and makes changes, if necessary, to ensure that they meet shareholders' need.

### 2.4 Others

- (i) Shareholders, potential investors or analysts may enquire about information of the Company, ask questions or give comments to the Board by sending email to the Company (e-mail address: [ir@amspt.com](mailto:ir@amspt.com)). The Company will answer reasonable questions raised by the shareholders, potential investors and analysts provided that there is no violation of the Company's "Price-sensitive information disclosure guideline". However, in order to avoid selective disclosure and disclosing price-sensitive information, the Company will only provide information that has been published by the Company.
- (ii) The employees of the Group are required to comply with the Company's "Price-sensitive information disclosure guideline" when contacting or communicating with investors, analysts, media or other external stakeholders.
- (iii) If a shareholder has questions concerning his/her shareholding, he/she should contact

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the Hong Kong share registrar of the Company, Union Registrars Limited at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wan Chai, Hong Kong, its telephone number is (852) 2849 3399.

### **3 Supervision of the Policy**

The Board is responsible for establishing and modifying the Policy, and monitoring its implementation. Any questions about the Policy should be directed to the company secretary.

13 March 2012