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**AMS PUBLIC TRANSPORT HOLDINGS LIMITED**

**進智公共交通控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 77)**

**POLL RESULTS OF ANNUAL GENERAL MEETING  
HELD ON 28 AUGUST 2009**

References are made to the circular of AMS Public Transport Holdings Limited (the “Company”) dated 30 July 2009 (the “Circular”) in relation to the Annual General Meeting of the Company (the “AGM”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular respectively.

**POLL RESULTS AT ANNUAL GENERAL MEETING**

At the AGM of the Company held on 28 August 2009, a poll was demanded by the Chairman for voting on each of the proposed resolutions. The Company is pleased to announce the results of the poll, which are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the Directors and auditors of the Company and its subsidiaries for the year ended 31 March 2009	158,952,000 (100%)	Nil (0%)
2.	To declare a final dividend for the year ended 31 March 2009	158,952,000 (100%)	Nil (0%)
3.	(A) To re-elect Dr. Leung Chi Keung as Independent Non-Executive Director	158,952,000 (100%)	Nil (0%)
	(B) To re-elect Dr. Lee Peng Fei, Allen as Independent Non-Executive Director	158,952,000 (100%)	Nil (0%)
	(C) To re-elect Mr. Lam Wai Keung as Independent Non-Executive Director	158,952,000 (100%)	Nil (0%)
	(D) To authorise the Board of Directors to fix their remuneration for the ensuing year	158,952,000 (100%)	Nil (0%)

Ordinary Resolutions		Number of Votes (%)	
4.	To re-appoint Grant Thornton as auditors of the Company for the ensuing year and authorise the Directors to fix their remuneration	158,952,000 (100%)	Nil (0%)
5.	(A) To approve the general mandate to the Directors to allot and issue additional shares in the Company	158,952,000 (100%)	Nil (0%)
	(B) To approve the general mandate to the Directors to repurchase shares in the Company	158,952,000 (100%)	Nil (0%)
	(C) To authorise the Directors to allot, issue or otherwise deal with additional shares not exceeding the aggregate number of shares repurchased under Resolution 5(B)	158,952,000 (100%)	Nil (0%)

As more than 50% of the votes were cast in favour of each resolution, all the above resolutions were duly passed as ordinary resolutions.

Notes:

1. Total number of Shares entitling the holders to attend and vote for or against all the resolutions at the AGM : 227,500,000 Shares.
2. There was no restriction on any Shareholder to cast vote on any of the resolutions at the AGM. Total number of Shares entitling the holders to attend and vote only against any of the resolutions at the AGM : Nil.
3. Union Registrars Limited, the share registrar of the Company, acted as scrutineer for the poll at the AGM.

By Order of the Board  
Wong Ka Yan  
Company Secretary

Hong Kong, 28 August 2009

Members of the Board as at the date of this announcement:

*Executive Directors*

Mr. Wong Man Kit (*Chairman*)

Ms. Ng Sui Chun

Mr. Chan Man Chun

Mr. Wong Ling Sun, Vincent

*Independent Non-Executive Directors*

Dr. Leung Chi Keung

Dr. Lee Peng Fei, Allen

Mr. Lam Wai Keung