



AMS PUBLIC TRANSPORT HOLDINGS LIMITED

進智公共交通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 77)

1 November 2018

Dear Shareholder,

Election of language and means of receipt of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, AMS Public Transport Holdings Limited (the “**Company**”) will make available the following options for you to elect for receipt of future corporate communications (“**Corporate Communications**”) of the Company, which means any documents issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, in the following manners:

- (1) to read all future Corporate Communications published on the Company’s website at www.amspt.com (“**Website Version**”) in place of receiving printed copies, and receive a printed notification letter of the publication of the Corporate Communications on the Company’s website; or
- (2) to receive the printed English version of all future Corporate Communications only; or
- (3) to receive the printed Chinese version of all future Corporate Communications only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

For the purposes of environmental protection and costs saving, the Company recommends you to select the Website Version. To make your election, please mark (√) in the appropriate box on the enclosed Reply Form and sign and then return it by post or hand delivery to the Company’s Hong Kong Share Registrar (the “**Hong Kong Share Registrar**”), Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp. Otherwise, please affix an appropriate stamp.

If the Company does not receive the duly completed Reply Form or receive an objection from you by 30 November 2018 and until you inform the Company’s Hong Kong Share Registrar by reasonable prior notice in writing or send such a notice to 77@unionregistrars.com.hk, you will be deemed to have consented to receiving Website Version of the Corporate Communications and only a printed notification letter of the publication of the Corporate Communications on the Company’s website will be sent to you in the future.

You are entitled at any time by reasonable prior notice in writing to the Company or the Hong Kong Share Registrar or by sending an email to 77@unionregistrars.com.hk to change the means of receipt (in printed form or by electronic means through the Company’s website) and/or choice of language (in English only, in Chinese only or in both English and Chinese) of the Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive the Website Version of all future Corporate Communications, if for any reason, you have difficulty in receiving or gaining access to the Corporate Communications, the Company will promptly upon your request, in writing by post to the Company or to the Hong Kong Share Registrar or by email to 77@unionregistrars.com.hk, send you the Corporate Communications in printed form free of charge.

Please note that the English and Chinese versions of all future Corporate Communications will be available on the Company’s website at www.amspt.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the Company’s Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board
AMS Public Transport Holdings Limited
Wong Ling Sun, Vincent
Chairman