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AMS PUBLIC TRANSPORT HOLDINGS LIMITED

進智公共交通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 77)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 31 AUGUST 2012

References are made to the circular of AMS Public Transport Holdings Limited (the “Company”) dated 18 July 2012 (the “Circular”) in relation to the Annual General Meeting (the “AGM”) of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular respectively.

POLL RESULTS AT ANNUAL GENERAL MEETING

At the AGM of the Company held on 31 August 2012, a poll was demanded by the Chairman for voting on each of the proposed resolutions. The Company is pleased to announce the results of the poll, which are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited financial statements and the reports of the Directors and auditors of the Company and its subsidiaries for the year ended 31 March 2012	200,160,699 (100.0000%)	0 (0.0000%)
2.	To declare a final dividend and a special dividend for the year ended 31 March 2012	200,160,699 (100.0000%)	0 (0.0000%)
3.	(A) To re-elect Mr. Wong Man Kit as Executive Director	200,160,699 (100.0000%)	0 (0.0000%)
	(B) To re-elect Ms. Ng Sui Chun as Executive Director	200,160,699 (100.0000%)	0 (0.0000%)
	(C) To re-elect Ms. Wong Wai Sum, May as Executive Director	200,160,699 (100.0000%)	0 (0.0000%)
	(D) To re-elect Dr. Lee Peng Fei, Allen as Independent Non-Executive Director	199,830,699 (100.0000%)	0 (0.0000%)
	(E) To authorise the Board to fix their remuneration for the ensuing year	200,160,699 (100.0000%)	0 (0.0000%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
4.	To appoint Grant Thornton Hong Kong Limited (formerly practised in the name of “Grant Thornton”) as auditors of the Company and authorise the Board to fix their remuneration	200,160,699 (100.0000%)	0 (0.0000%)
5.	(A) To approve the Issue Mandate	200,156,299 (99.9978%)	4,400 (0.0022%)
	(B) To approve the Repurchase Mandate	200,156,299 (99.9978%)	4,400 (0.0022%)
	(C) To extend the Issue Mandate to the aggregate number of Shares repurchased under the Repurchase Mandate	200,156,299 (99.9978%)	4,400 (0.0022%)

As more than 50% of the votes were cast in favour of each resolution, all the above resolutions were duly passed as ordinary resolutions.

Notes:

- Total number of Shares entitling the holders to attend and vote for or against all the resolutions at the AGM : 266,125,000 Shares.
- There were no restrictions on any Shareholders to cast vote on any of the resolutions at the AGM. (I) Total number of Shares entitling the holders to attend and abstain from voting in favour of any of the resolutions at the AGM as required under Rule 13.40 of the Listing Rules : Nil. (II) Total number of Shares of holders that were required under the Listing Rules to abstain from voting on any of the resolutions at the AGM : Nil.
- Union Registrars Limited, the Hong Kong share registrar of the Company, acted as scrutineer for the poll at the AGM.

By Order of the Board
Wong Man Kit
Chairman

Hong Kong, 31 August 2012

Members of the Board as at the date of this announcement:

Executive Directors

Mr. Wong Man Kit (*Chairman*)

Ms. Ng Sui Chun

Mr. Wong Ling Sun, Vincent

Mr. Chan Man Chun

Ms. Wong Wai Sum, May

Independent Non-Executive Directors

Dr. Lee Peng Fei, Allen

Dr. Chan Yuen Tak Fai, Dorothy

Mr. Kwong Ki Chi